

19 December 2006

Company Announcements  
Australian Stock Exchange Limited  
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Dear Sir/Madam

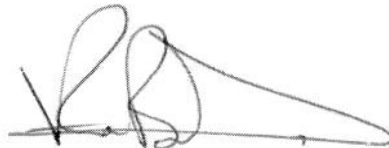
**Rate set for Nexus Portfolio Linked Floating Rate Notes**

We confirm that the interest rate applicable for Nexus Portfolio Linked Floating Rate Notes (**NXBHB**) for the quarterly interest period commencing 18 December 2006 and ending 16 March 2007 has been set at 9.6500% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 18 December 2006 of 6.4000% per annum plus 3.2500% per annum.

The record date for the interest payment in respect of this interest period is 8 March 2007.

Yours faithfully

Wayne Howe



Deutsche Bank  
As Operating Agent on behalf of Nexus Bonds Limited