



14 September 2009

Company Announcements
Australian Stock Exchange Limited
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SYDNEY NSW 2000

Deutsche Bank AG
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Dear Sir/Madam

Rate set for Nexus3 Notes

We confirm that the interest rate applicable for Nexus3 Notes (**NXBHC**) for the quarterly interest period commencing 14 September 2009 and ending 14 December 2009 has been set at 6.1933% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 14 September 2009 of 3.4433% per annum plus 2.7500% per annum.

The record date for the interest payment in respect of this interest period is 4 December 2009, not 6 December 2009, as previously notified, as 6 December is a Sunday.

Yours faithfully

Two handwritten signatures in blue ink. The first signature is 'Kosch' and the second is 'M. D. M.'.

Deutsche Bank
As Operating Agent on behalf of Nexus Bonds Limited