

12th November 2009

The Directors
Nexus Bonds Limited
Level 16, Deutsche Bank Place
Cnr Hunter & Phillip Streets
Sydney NSW 2000

Deutsche Bank AG ABN 13 064 165 162 Deutsche Bank Place Level 16, corner of Hunter & Phillip Streets Sydney NSW 2000 Australia GPO Box 7033 Sydney NSW 2001

Tel: 61 2 8258 1234 Fax: 61 2 8258 3632

Direct: 61 2 8258 2978

Dear Sirs

Nexus3 Notes quarterly report from Ernst & Young LLP as at 25 September 2009

In our capacity as Operating Agent for Nexus Bonds Limited, in relation to Nexus3 Notes (ASX code NXBHC), we attach the quarterly portfolio report from Ernst & Young LLP as at 25 September 2009.

Please note this report is in relation to Nexus3 Notes only and does not relate to Nexus2 Notes (NXBHB) nor Nexus4 Topaz Notes (NXBHD).

Yours faithfully

Deutsche Bank AG, Sydney Branch

(as Operating Agent for Nexus Bonds Limited)



DEUTSCHE BANK AG, LONDON BRANCH

Report To: Deutsche Bank AG, London Branch Nexus Bonds Limited and Deutsche Bank AG, Sydney Branch

4 November 2009



Ernst & Young LLP 5 Houston Center Suite 1200 Houston, Texas 77010-2007

Tel: +1 (713) 750-1500 Fax: +1 (713) 750-1501 www.ey.com

REPORT OF INDEPENDENT ACCOUNTANTS

Deutsche Bank AG, London Branch Loan Exposure Management Group Winchester House 1, Great Winchester Street London EC2N 2DB

Deutsche Bank AG, Sydney Branch Deutsche Bank Place Level 16 Corner Hunter and Phillip Streets Sydney NSW 2000 Australia

Nexus Bonds Limited
Deutsche Bank Place
Level 16
Corner Hunter and Phillip Streets
Sydney NSW 2000
Australia

4 November 2009

Ladies and Gentlemen:

We have examined Deutsche Bank AG's management assertions referred to on Exhibit A ("Report of Manager on Compliance") for the Quarterly Report ended 25 September 2009 relating to the requirements of the portfolio agreement dated 3 November 2004 between Deutsche Bank AG, Sydney Branch and Nexus Bonds Limited (the "Portfolio Agreement"). Management of Deutsche Bank AG is responsible for Deutsche Bank AG's compliance with those requirements. Our responsibility is to express an opinion on management's assertions about Deutsche Bank AG's compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, included examining, on a test basis, evidence about Deutsche Bank AG's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances. Our procedures were not designed to determine whether errors may have occurred either prior to or subsequent to our tests that may have effected the balances or amounts calculated or reported by Deutsche Bank AG during the period covered by this report for this transaction. We believe that our examination provides a reasonable basis for our opinion. Our examination does not provide a legal determination on Deutsche Bank AG's compliance with its obligations under the Portfolio Agreement, nor does it indicate that we performed any procedures related to Deutsche Bank AG's internal control environment, Deutsche Bank AG's loan booking and credit administration systems, Deutsche Bank AG's determination of Replenishments, Defaulted Reference Obligations or Liquidated Reference Obligations, or Deutsche Bank AG's Final Price Estimates or Recovery Values.



Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Portfolio Agreement.

In our opinion, the assertions made by Deutsche Bank AG listed on Exhibit 1 of the attached Report of Manager on Compliance with respect to the Quarterly Report dated 25 September 2009 are fairly stated, in all material respects.

Very Truly Yours,

Ernst + Young LLP

Exhibit A

Report of Manager on Compliance

We, as members of management of Deutsche Bank AG, (the "Company") are responsible for complying with the requirements of the portfolio agreement between Deutsche Bank AG, Sydney Branch and Nexus Bonds Limited (the "Portfolio Agreement"). We also are responsible for establishing and maintaining effective internal control over compliance with the Company's obligations under the Portfolio Agreement in relation to the composition and replenishment of the Portfolio. We have performed an evaluation of the Company's compliance with those requirements described on the attached Exhibit 1, as of September 25, 2009 and for the Quarterly Period then ended. Based on this evaluation, we assert that for the Quarterly Period ended September 25, 2009, the Company complied with the assertions made on Exhibit 1 attached hereto.

Deutsche Bank MARIO VERNA

Name: Managing Director

Title:

Deutsche Bank AG

Name: Title: Sanjeev Punjabi Managing Director

Exhibit 1

Deutsche Bank AG Management's Assertions

- Using the information presented on the Reference Registry dated September 25, 2009, we
 presented with mathematical accuracy the stratification tables in the form of Schedule H
 of the Portfolio Agreement. The results of our calculations are on the attached
 Exhibit 1B.
- Using the information presented on the Reference Registry dated September 25, 2009:

We accurately presented on the attached Exhibit 1A the following Reference Obligation Criteria which are items 2, 6 and 7 as shown on Schedule B of the Portfolio Agreement:

- i. each Reference Entity has a S&P Equivalent Rating of BB or better.
- ii. each Reference Entity is incorporated or organized in a country having a S&P Sovereign Long Term Foreign Currency Rating of at least A-, and
- the sum of the Reference Obligation Notional Amounts of the Reference Obligation and each other Reference Obligation in respect of which the Reference Entity is in the same Reference Entity Group does not exceed:
 - (A) 2.50% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of A- or better,
 - (B) 2.00% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BBB or BBB+,
 - (C) 1.75% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BBB-, or
 - (D) 1.00% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BB or BB+.

We also accurately presented on the attached Exhibit IA the following Reference Portfolio Criteria which are items (a) through (k) shown on Schedule C of the Portfolio Agreement:

- the Portfolio Notional Amount does not exceed the Maximum Portfolio Notional Amount,
- there are at least 100 Reference Entity Groups,
- the remaining Weighted Average Life of the Reference Portfolio does not exceed
 3.5 years,
- the S&P Weighted Average Recovery Rate is not less than 30%,
- the aggregate Reference Obligation Notional Amount in respect of which the Reference Entities are not publicly rated by S&P does not exceed 60% of the Initial Portfolio Notional Amount,

212-797-3504

- the aggregate Reference Obligation Notional Amount in respect of which the f. Reference Entities are incorporated:
 - in countries having a S&P Sovereign Long Term Foreign Currency Rating below AA- is not greater than 6% of the Initial Portfolio Notional Amount, and
 - in any one of such countries is not greater than 3% of the Initial Portfolio ji. Notional Amount,
- the division of Reference Entities into S&P Industry Groups does not exceed g. the following percentages:

Maximum percentage of the Initial Portfolio Notional Amount
12.00%
12.00%
10.00%
8.00%

the division of Reference Entities into regions based on their place of h. incorporation or organization does not exceed the following percentages:

Region	Maximum percentage of the Initial Portfolio Notional Amount
Americas (including Bermuda)	45.00%
Europe	65.00%
Australia and New Zealand	20.00%
Asia	6.00%

- the minimum number of Reference Obligations not owed to Deutsche Bank AG i. (but may be owed to another DB Entity) is 1,
- the aggregate Reference Obligation Notional Amount in respect of which the j. Reference Entities have a S&P Equivalent Rating of BBB- or below, at the time of inclusion of an asset rated such, is not greater than 35% of the Initial Portfolio Notional Amount, and

k. the aggregate Reference Obligation Notional Amount in respect of which the Reference Entities have a S&P Equivalent Rating of BB+ or below, at the time of inclusion of an asset rated such, is not greater than 10% of the Initial Portfolio Notional Amount.

For the purposes of paragraphs (c), (d), (e), (f), (g), (h), (j) and (k) above, any Defaulted Reference Obligation was excluded when determining whether the Reference Portfolio satisfies the Reference Portfolio Criteria.

- 3. The following information presented on the attached Exhibit 1C for Defaulted Reference Obligations from the Effective Date to the last day of the Quarterly Period agrees to the information listed in the Reference Registry dated September 25, 2009:
 - i. the identifier of the Reference Obligation,
 - ii. the identifier for the Reference Entity,
 - iii. the identifier for the relevant Reference Entity Group,
 - the amount of the Reference Obligation (in the relevant Obligation Currency) used to determine its Reference Obligation Notional Amount,
 - v. the Reference Obligation Notional Amount in AUD,
 - vi. the currency of its denomination,
 - vii. the Relevant FX Rate (if applicable),
 - viii. the maturity date,
 - ix. the country of incorporation of the Reference Entity,
 - x. the date of the relevant Credit Event Notice,
 - xi. the type of Credit Event, and
 - xii. the latest Final Price Estimate (if any).
- 4. The following information presented on the attached Exhibit 1E for Liquidated Reference Obligations from the Effective Date to the last day of the Quarterly Period agrees to the information listed in the Reference Registry dated September 25, 2009:
 - i. the identifier of the Reference Obligation,
 - ii. the identifier for the Reference Entity,
 - iii. the identifier for the relevant Reference Entity Group,
 - the amount of the Reference Obligation (in the relevant Obligation Currency)
 used to determine its Reference Obligation Notional Amount,
 - v. the Reference Obligation Notional Amount in AUD,
 - vi. the currency of its denomination,
 - vii. the Relevant FX Rate (if applicable),
 - viii. the maturity date,
 - ix. the country of incorporation of the Reference Entity,
 - x. the date of the relevant Credit Event Notice,
 - xi. the type of Credit Event,
 - xii. the date that the Conditions to Loss Allocation were determined to be satisfied,
 - xiii. the Recovery Value.

- 5. Using information presented on the Reference Registry dated September 25, 2009, in respect of each Reference Obligation which either was subject to a Replenishment or became a Defaulted Reference Obligation during the Quarterly Period, we accurately presented the following:
 - a. as at the date at which it was included in the Reference Portfolio (unless it was included as a replacement of any existing Reference Obligation in accordance with the Confirmation) and each subsequent date at which its Reference Obligation Notional Amount was increased:
 - i. the Reference Obligation had: a S&P Equivalent Rating of BB or better
 - the relevant Reference Entity was incorporated or organized in a country having a S&P Sovereign Long Term Foreign Currency Rating of at least A-, and
 - the sum of the Reference Obligation Notional Amount of the Reference Obligation and each other Reference Obligation in respect of which the Reference Entity is in the same Reference Entity Group did not exceed:
 - (A) 2.50% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of at least A- or better.
 - (B) 2.00% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BBB or BBB+,
 - (C) 1.75% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BBB-, or
 - (D) 1.00% of the Initial Portfolio Notional Amount, if the Reference Entity Group has a S&P Equivalent Rating of BB or BB+.
 - b. it did not cause the Reference Portfolio to not comply with the Reference Portfolio Criteria described in paragraph 5 above or worsen any existing non-compliance of the Reference Portfolio with any of those Reference Portfolio Criteria, as at the last day of the Quarterly Period (unless it was included as a replacement of any existing Reference Obligation in accordance with the Confirmation).

For the purpose of calculating the percentages in clause (iii), the current S&P Equivalent Rating for the Quarterly Period ended September 25, 2009, shall be used for any Reference Entity that is in a Reference Entity Group containing another Reference Entity that was subject to a Replenishment or became a Defaulted Reference Obligation during the period from the most recent Quarterly Period to the last day of the Quarterly Period. Any Reference Entity Group that does not contain a Reference Entity that was subject to a Replenishment or became a Defaulted Reference Obligation during the period from the most recent Quarterly Period to the last day of the Quarterly Period shall be excluded from this calculation.

The results are on the attached Exhibit 1D.

 Using information in the Reference Registry, we presented with mathematical accuracy each Loss Determination Amount and, if applicable, any Cash Settlement Amount. The results are on the attached Exhibit 1F. Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1A
Effective Date Portfolio as of 25 September 2009
1. Summary Portfolio Criteria and Reference Obligation Criteria

Strictly Private and Confidential

	Required	Actual Portfolio	Compliance Yes/No
Portfolio Size	Maximum AUD \$1.5 billion	AUD 1,500,000,000	Yes
Number of Reference Entity Groups	Minimum 100	122	Yes
Weighted average life of Debt Obligations**	Maximum 3.5 years	1.08	Yes
Weighted average S&P recovery rate**	Minimum 30%	33.54	Yes
Portfolio Companies not publicly assigned an issuer credit rating by S&P**	Maximum 60%	41.60%	Yes
Amount of Debt Obligations of Portfolio Companies incorporated in countries having an S&P sovereign long term foreign currency rating below AA- **	Maximum 6.0% in aggregate,	1.13%	Yes
	Maximum 3.0% per country	1.13%	Yes
Amount of Debt Obligations of Portfolio Companies incorporated in countries having an S&P sovereign long term foreign currency rating of A- or above	100%	100%	Yes
Exposure to S&P Industry classifications**	Maximum 12% to largest	12.00%	Yes
	Maximum 12% to second largest	8.37%	Yes
	Maximum 10% to third largest	6.11%	Yes
	Maximum 8% to all other groups	5.46%	Yes
Exposure to geographic regions**	Maximum 45% Americas (including Bermuda)	38.22%	Yes
	Maximum 65% Europe	52.68%	Yes
Anne en la companya de la companya del companya de la companya del companya de la	Maximum 20% Australia and New Zealand	4.19%	Yes
	Maximum 6% Asia	3.20%	Yes
Reference Entity Group concentration (at the time of inclusion over the duration of the Quarter):			
S&P Equivalent Rating AAA to A-	Maximum 2.50%	2.06%	Yes
S&P Equivalent Rating BBB or BBB+	Maximum 2.00%	2.00%	Yes
S&P Equivalent Rating BBB-	Maximum 1.75%	0.00%	Yes
S&P Equivalent Rating BB+	Maximum 1.00%	0.00%	Yes
S&P Equivalent Rating BB	Maximum 1.00%	0.00%	Yes
Portfolio Companies with S&P Equivalent Rating of BBB- and Below**	Maximum 35.00%	29.74%	Yes
Portfolio Companies with S&P Equivalent Rating of BB+ and Below**	Maximum 10.00%	15.56%	No*
Number of Reference Entities for which Debt Obligations are not owed to Deutsche Bank AG	Minimum 1	50	Yes
Portfolio Companies with S&P Senior Unsecured Rating of BB or Better At Inception	100%	100%	Yes
Portfolio Companies with S&P Mapped Rating of BB or Better At Inception	100%	100%	Yes

^{*}Non compliance with this Portfolio Criteria has occurred because of rating downgrades of Portfolio Companies. Whilst this Portfolio Criteria remains non compliant, Replenishments are not permitted that would worsen the extent of the non compliance.

^{**}Criteria refers to the Portfolio excluding any Defaulted Reference Obligations.

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1B
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1B.1 Distribution by Rating

Distribution by S&P Equivalent Rating

S&P Equivalent Rating	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount	Weighted Average Life
AAA	2	28,000,000	1.87%	1.08
AA+	2	15,000,000	1.00%	0.54
AA	3	32,000,000	2.13%	0.94
AA-	6	59,330,949	3.96%	1.22
A+	9	100,141,527	6.68%	0.96
Α	10	85,720,424	5.71%	1.18
A-	17	165,944,073	11.06%	1.06
BBB+	27	252,904,624	16.86%	1.11
BBB	28	289,362,661	19.29%	1.10
BBB-	35	212,697,760	14.18%	1.07
BB+	13	99,386,737	6.63%	1.15
BB	4	29,800,000	1.99%	1.22
BB-	5	34,611,179	2.31%	0.43
B+	3	23,871,500	1.59%	1.22
В	2	17,000,000	1.13%	1.20
B-	1	9,515,447	0.63%	1.22
CCC+	-	-	0.00%	
CCC	-	-	0.00%	
CCC-		-	0.00%	
CC	3	10,213,119	0.68%	1.08
С	-	=	0.00%	
D	2	34,500,000	2.30%	0.68
Total	172	1,500,000,000	100.00%	1.07

^{***} The following two Unique Identifiers are for the Reference Obligations that are D rated:

01028160 DBNY 601258PJFHF (not defaulted)

00925120 DBNY 115846IFDBN (please refer to Defaulted Reference Obligations in Exhibit 1C)

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1B continued...
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1B.2 Distribution by S&P Industry

Largest 4 Industries

Industry Code	S&P Industry	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
20	Financial intermediaries	23	179,952,385	12.00%
4	Beverage and tobacco	14	125,565,513	8.37%
3	Automotive	8	103,474,718	6.90%
29	Insurance	11	91,631,754	6.11%

All Industries

S&P Industry Code	S&P Industry	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notiona Amount
1	Aerospace and defense	-	-	0.00%
2	Air transport	-	-	0.00%
3	Automotive	8	103,474,718	6.90%
4	Beverage and tobacco	14	125,565,513	8.37%
5	Broadcast, radio and television	-	-	0.00%
6	Brokers / dealers / investment houses	3	55,000,000	3.67%
7	Building and development	5	54,800,000	3.65%
8	Business equipment and services	13	64,929,789	4.33%
9	Cable and satellite television	1	15,200,000	1.01%
10	Chemical / plastics	8	67,458,987	4.50%
11	Clothing / textiles	*	-	0.00%
12	Conglomerates	1	5,000,000	0.33%
13	Containers and glass products	2	9,107,447	0.61%
14	Cosmetics / toiletries	370	-	0.00%
15	Drugs	9	72,693,619	4.85%
16	Ecological services and equipment		-	0.00%
17	Electronics / electric	3	19,400,000	1.29%
18	Equipment leasing	1	5,000,000	0.33%
19	Farming / agriculture	2	26,500,000	1.77%
20	Financial intermediaries	23	179,952,385	12.00%
21	Food / drug retailers	2	40,300,000	2.69%
22	Food products	9	81,850,730	5.46%
23	Food service	-	-	0.00%
24	Forest products	6	37,466,625	2.50%
25	Health care	37	8.53	0.00%
26	Home furnishings			0.00%
27	Lodging and casinos	2	37,000,000	2.47%
28	Industrial equipment	2	8,871,500	0.59%
29	Insurance	11	91,631,754	6.11%
30	Leisure goods / activities / movies	1	6,000,000	0.40%
31	Nonferrous metals / minerals	5	16,439,097	1.10%
32	Oil and gas	9	79,583,390	5.31%
33	Publishing	7	59,295,000	3.95%
34	Rail industries	1	5,000,000	0.33%
35	Retailers (except food and drug)	2	29,000,000	1.93%
36	Steel	4	37,311,067	2.49%
37	Surface transport	-	15	0.00%
38	Telecommunications / cellular communications	7	63,116,577	4.21%
39	Utilities	7	75,051,802	5.00%
40	Other	1	8,000,000	0.53%
55	REITs and REOCs	3	20,000,000	1.33%
Γotal		172	1,500,000,000	100.00%

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1B continued...
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1B.3 Distribution by Country

Largest 3 Countries

Country	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
United States Of America	61	567,223,202	37.81%
Germany	28	237,322,183	15.82%
France	15	120,104,202	8.01%

Distribution by Region

Region	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
Americas	65	598,792,026	39.92%
Europe	91	790,269,188	52.68%
Australia and New Zealand	9	62,897,259	4.19%
Asia	7	48,041,527	3.20%
Total	172	1,500,000,000	100.00%

All countries

Country	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
Australia	9	62,897,259	4.19%
Austria	1	4,500,000	0.30%
Belgium	2	15,370,963	1.02%
Bermudas	1	18,000,000	1.20%
Canada	3	13,568,824	0.90%
Denmark	2	13,400,000	0.89%
Finland	2	19,913,627	1.33%
France	15	120,104,202	8.01%
Germany	28	237,322,183	15.82%
Great Britain	10	110,981,182	7.40%
Italy	2	16,974,202	1.13%
Japan	3	26,141,527	1.74%
Liechtenstein	1	15,000,000	1.00%
Luxembourg	2	8,870,273	0.59%
Netherlands	14	109,106,042	7.27%
Saudi Arabia	3	17,900,000	1.19%
Spain	4	44,226,514	2.95%
Sweden	2	30,000,000	2.00%
Switzerland	6	44,500,000	2.97%
Qatar	1	4,000,000	0.27%
United States Of America	61	567,223,202	37.81%
Total	172	1,500,000,000	100.00%

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1B continued...
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1B.4 Distribution by S&P Country Rating

S&P Long Term Foreign Currency Rating	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
AAA	156	1,357,386,794	90.49%
AA+	6	59,597,477	3.97%
AA	4	44,141,527	2.94%
AA-	4	21,900,000	1.46%
A+	2	16,974,202	1.13%
Α	820	=	0.00%
A-	-	-	0.00%
BBB+	-	2	0.00%
BBB	(42)	¥	0.00%
BBB-	2	<u> </u>	0.00%
BB+	-	÷	0.00%
BB	-	9	0.00%
BB-	(-	-	0.00%
B+	-	•	0.00%
В	-	5	0.00%
B-	150	B	0.00%
CCC+	100		0.00%
CCC	151		0.00%
CCC-		-	0.00%
CC		-	0.00%
С		≅	0.00%
D		-	0.00%
Total	172	1,500,000,000.00	100.00%

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 1B continued...
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1B.5 Distribution by Remaining Term to Maturity

Remaining Term to Maturity (months)	Number of Reference Entities	Total Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount
0			
6	18	157,346,843	10.49%
12	17	148,332,511	9.89%
18	137	1,194,320,646	79.62%
24	-	(94)	0.00%
30	-	-	0.00%
36	-	-	0.00%
42		74	0.00%
48 54	-	9	0.00%
	-	392	0.00%
60	623	921	0.00%
66	(<u>-</u>)	-	0.00%
72	-	120	0.00%
78	-	-	0.00%
84	020	_	0.00%
90	•	-	0.00%
96	-	-	0.00%
102	-	-	0.00%
108		-	0.00%
114	-	17.0	0.00%
120			0.00%
Γotal	172	1,500,000,000	100.00%

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 18 continued...
Filecthe Unit Portellio as of 25 September 2009
Stratification Report
Stratification Report
Stratification Report
EXHIBIT 18.6 Extract from Reference Registy

ere te tty#		Unique Identifier	Reference Entity Identifier	Reference Entity Group Identifier	Rating	Industry	S&P Industry Name	Country of Domfelle	Reference Obligation Notional Amount (AUD)	Percentage of Portfolio Notional Amount	Defaulted Notional	Liquidated Notional	Loss Determ & Cash Sett Amoun
	01033430	DBLUXLXFVEEPORLU DBNY 115846FDBN	129701 3138	129701	888 888	27	Lodging and casinos Beverage and tobacco	FRANCE LINITED STATES OF AMERICA	7,000,000		0	0	0
	00929920 CLONDF90	DBNY 115846/FDBN	3138 6505121	3138 6505121	888 888+	4 20	Beverage and tobacco	UNITED STATES OF AMERICA. GREAT BRITAIN	11,280,000		0	0	0
		DBNY 115846/FDBN	5389	6672	888+	18	Financial infermediaries Equipment leasing	UNITED STATES OF AMERICA	5,300,000		0	0	0
	01064670	DBNY 115846/FDBN	917771	917771	BB+	38	Telecommunications / celular communications	UNITED STATES OF AMERICA	8.000,000		0	0	0
	01025430	DBLONGBFVEOFDBL DBNY 601258PJFHF	6607104 6740652	6607104 6740652	888 888	36 20	Steel Financial intermedianes	NETHERLANDS UNITED STATES OF AMERICA	12,000,000 8,000,000		0	0	0
	01069340	AUHLD480105AUHLD	6981771	6969092	888-	7	Building and development	AUSTRALIA	18,000,000	1.20%	а	a	0
	01056790	DBLUNDFVEEPORLU DBLUNDFVEEPORLU	6062176 6062176	6062176 6062176	88	17	Electronics / electric Electronics / electric	NETHERLANDS NETHERLANDS	8,000,000 4,400,000	0.53%	0	0	0
	01029320	DBNY 601258PJFHF	6580846	6590846	A+	29	Insurance	UNITED STATES OF AMERICA	10,000,000	0.67%	a	0	0
	01029320	DBNY 601258PJFHF DBNY 115846FDBN	6580846 5330400	6580846 5330400	Ar-	29 8	Insurance Business equipment and services	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	4,000,000		0	0	0
	01075880	DBLUM.7052EFORLU	2397	2397	BBB+	33	Publishing	GERMANY	15.000.000		0	0	
	01075880	DBLUXL7052EPORLU DBLUXL7052EPORLU	2397 2397	2397 2397	BBB+	33	Publishing Publishing	GERMANY	11,000,000		0	0	0
- 0	00896070	DBLUM,5516EPORLU	21	21	A+	10	Chemical / plastics	GERMANY	18.000.000		0	0	0
	00961900	DBLUXLXFVEEPORLU DBLUXLXFVEEPORLU	452 61	452 61	A 886	3	Automotive Publishing	GERMANY GERMANY	18,000,000		0	0	0
	01091380	DBNY 601258PJFHF	5272327	5272327	888	8	Business equipment and services	UNITED STATES OF AMERICA	3,000,000		0	0	0
	01091380	DBINY 601258PJFHF DBILONGREPMOPORILN	5272327	5272327	888	8	Business equipment and services	UNITED STATES OF AMERICA GREAT BRITAN	3,000,000		0	0	0
	00980850 1948	DBLONGBEPMOPORUN	117221 939851	117221 939851	888+ 888	32	Beverage and tobacco Oil and gas	GREAT BRITAIN CANADA	20,000,000 9,000,000		0	0	0
	00984890	DBMY 601258PJFHF	6630502	6630502	B+	20	Financial intermediaries	UNITED STATES OF AMERICA	15,000,000	1.00%	0	0	o
	01022750	DBNY 115846FDBN DBLONGBFVE0FDBL	674 6138468	674 1833	A 888-	19	Farming / agriculture. Beverage and lobacco	UNITED STATES OF AMERICA DENMARK	4,500,000 8,400,000		0	0	0
	00958110	DBLONGBEVEGEDBL	6138468	1833		4	Beverage and tobacco	DENMARK		0.33%	0	0	0
	01075920	DBLUXL7052EPORLU DBLUXL7052EPORLU	5646612 5646612	2967 2967	88B-	13 13	Containers and glass products	GERMANY	7,000,000 2,107,447		0	0	0
	00898600	DBLUXL5516EPORLU	3671	3671		21	Containers and glass products Food / drug retailers	FRANCE	18,000,000	0.14%	a a	0	0
-0	01207400	DBLUXLXFVUEPORLU	492651	610781	8-	24	Forest products	SPAN	9,515,447	0.63%	а	α	0
	01028160	DBNY 601258PJFHF ALHLD480105AUHLD	5272763 5466151	5272763 5486151	BBB-	20	Financial intermediaries Chemical / plastics	UNITED STATES OF AMERICA AUSTRALIA	9,000,000		0	0	0
-	00851340	DBLUXL5738EPORLU	5123076	5190	AA.	7	Building and development	GERMANY	10,000,000	0.67%	0	0	0
	01242090	DBLUXLXFVEEPORLU DBLUXLXFVEEPORLU	5593 5593	5593 5593		38 38	Telecommunications / cellular communications Telecommunications / cellular communications	GERMANY	12,000,000 979,674		0	0	0
	01242090	DBLONGBEPMOPORLN	557971	557971		4	Referentiations / celular communications Beverage and tobacco	GREAT BRITAIN	8,000,000		0	0	0
	01072190	DBNY 601258PJFHF	6759837	6759837			Financial intermediaries	UNITED STATES OF AMERICA	8.000,000	0.53%	0	0	ū
	01072190 01072190	DBNY 601258PJFHF DBNY 601258PJFHF	6759837 6759837	6759837 6759837	688-	20	Financial intermediaries Financial intermediaries	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	4.413.273		0	0	0
(01004300	DBNY 115846FDBN	851	851	A	10	Chemical / plastics	UNITED STATES OF AMERICA	3,500,000	0.23%	o	0	a
	00850330	DBLUXL7071EPORLU DBLUXLXFVEEPORLU	1123551 207	506 207	A-	7	Building and development Utilities	GERMANY FRANCE	3,490,000		0	0	0
0	00998280	DBNY 601258PJFHF	852	852	AA	15	Drugs	UNITED STATES OF AMERICA	18,000,000	1 20%		0	0
	DBAG1000		279851	7615	A	39	Utities	SPAN	24,000,000	1.60%	0	0	0
	9580000122 01093550	017 DBNY 601258PJFHF	7615 1094211	7615 5682350	A- BBB	39 39	Utities Litities	ITALY UNITED STATES OF AMERICA	9,018,481		0	0	0
0	00976860	DBNY 601258PJFHF	6609615	6609615	CC	29	Insurance	UNITED STATES OF AMERICA	6,675,568	0.45%	0	0	0
	01111630	DBLUNLXFVEEPORLU DBLUNL7052EPORLU	3848 329	3848 259			Telecommunications / cellular communications Food / drug retailers	FRANCE GERMANY	10,000,000		0	0	0
	01104310	DBLUXL7052EPORLU	329	259			Drugs	GERMANY	3,747,583		0	0	0
	01104310	DBLUXL7052EPORILU	329 5559361	259		15	Drugs	GERMANY	3,446,036		0	0	0
		DBLUNL7052EPORLU DBLUNL5516EPORLU	6749216	5559361 6105744			Drugs Utities	SWITZERLAND UNITED STATES OF AMERICA	6.000,000 5.633,321	0.40%	0	0	0
	CLONDF123	3	6921099	6921099	888	6	Brokers / dealers / investment houses	UNITED STATES OF AMERICA	30,000,000	2 00%	а	0	0
	01152110 00961580	DBNY 115846/FDBN DBNY 601258PJFHF	855 2607	103031	BBB+		Electronics / electric Food products	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	7,000,000		0	0	0
0	00961580	DBNY 601258PJFHF	2607	2607	888+	22	Food products	UNITED STATES OF AMERICA	7,000,000	0.47%	0	0	0
	01076020 01046650	DBLUXL7065EPORLU DBLUXL7062EPORLU	1467 5336217	1467 5336217	88+ 888		Conglomerates Chemical / plastics	GERMANY SWITZERLAND	5,000,000		0	0	0
0	00941210	DBNY 601258PJFHF	6555910	6555910	BBB		Lodging and casinos	UNITED STATES OF AMERICA	30,000,000		0	0	0
	01070160	DBLUXL7062EPORLU DBNY 601258PJFHF	5493695 8394	6335434 8394			Business equipment and services	FRANCE UNITED STATES OF AMERICA	3,737,724		0	0	0
		DBNY 601258PJFHF	8394	8394			Insurance Insurance	UNITED STATES OF AMERICA	4.000.000 2.000.000		0	0	0
	01208330	DBNY 601258PJFHF	4675	4675			Other	UNITED STATES OF AMERICA	8,000,000		0	0	0
	01074740	DBLUXL7052EPORLU DBLUXL7052EPORLU	408411	408411			Industrial equipment Industrial equipment	GERMANY	7.635.750 1.235.750		0	0	0
		DBNY 801239PJFHF	4614	117111		3	Automotive	UNITED STATES OF AMERICA	10,000,000	0.67%	0	0	0
	00996240 01241430	DBLONGBEPMOPOREN ALHED480105AUHLD	6757731 6602186	6757731 6602196		19 55	Farming / agriculture REITs and REOCs	SWEDEN AUSTRALIA	22,000,000 9,000,000	1.47%	0	0	0
0	01241430	AUHUD480105AUHLD	6602186	6602186	В	55	REIfs and REOCs	AUSTRALIA	8,000,000	0.53%	o	0	0
	00928400 00928400	DBLONGBEPMOPORLN DBLONGBEPMOPORLN	1133541	1133541	888- 888-		Financial infermed aries Financial infermed aries	GREAT BRITAN GREAT BRITAN	10,000,000		0	0	0
	01067820	DBLLDLXFVAEFORLU	1079531	1079531			Beverage and tobacco	JAPAN	10,141,527	0.68%	o	0	0
	01067830 CLONDF904	DBLUXLXFVAEFORLU	1079531 335911	1079531 335911	A+	4	Beverage and tobacco	JAPAN	10,000,000	0.67%	0	0	0
0	00919240	DBLONGBEPMOPORUN	3977	3977	888-	35	Drugs Retailers (except food and drug)	UNITED STATES OF AMERICA GREAT BRITAIN	16.000,000 9.000,000		0	0	0
0	00970120	DBNY 601258PJFHF	928521	928521	AA.	32	Oil and gas	UNITED STATES OF AMERICA	16.830,949	1.12%	U	O	0
	00970120 01079060	DBNY 601258PJFHF DBLUXL7052EPORLU	928521 5241465	928521 5241465			Of and gas Of and gas	UNITED STATES OF AMERICA NETHERLANDS	12,000,000		0	0	0
0	01064490	DBLUXL7052EPORLU	7582	7582	888-	33	Publishing	FRANCE	3,800,000	0.25%	ū	O	0
	01091080	DBLUXLXFVEEPORLU DBNY 115846FDBN	6534997 350471	6534997 350471			Chemical / plastics Automotive	GERMANY UNITED STATES OF AMERICA	15,000,000 25,500,000		25,500,000.00	0	0
0	01091590	AUHLD480105AUHLD	7013605	7013605	A	20	Financial intermediaries	AUSTRALIA	7,600,000	0.51%	0	0	0
	01091550	AUHLD490105AUHLD	7013605 1105731		A 888+		Financial intermedianes	ALISTRALIA GREAT BRITAIN	4,000,000	0.27%	0	0	0
		DBLONGBFVEOFDBL DBLONGBFVEOFDBL	1105731				Financial intermediaries Financial intermediaries	GREAT BRITAN GREAT BRITAN	19,500,000	0.80%	0	0	0
0	01144220	DBNY 601258PJFHF	2188	2189	A	22	Food products	UNITED STATES OF AMERICA	14,860,051	0.99%	0	0	0
		DBNY 601258PJFHF DBNY 601258PJFHF	2188 2188	2188 2188			Food products Food products	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	14.090.679		0	0	0
0	00968630	DBNY 601258PJFHF	931451	931451		29	Insurance	UNITED STATES OF AMERICA	630,546	0.04%	0	0	0
		DBNY 601258PJFHF DBNY 601258PJFHF	507241 6979720	507241	A		Business equipment and services	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	3,744,514		0	0	0
		DBNY 115846IFDBN	219171				Brokers / dealers / investment houses Cable and satelife television	UNITED STATES OF AMERICA	15,200,000		0	0	0
		DBNY 601258PJFHF	6543622				Financial infermediaries	UNITED STATES OF AMERICA	6,400,000		0	0	0
		DBNY 115848IFDBN DBNY 115846IFDBN	892 1037941				Automotive Oil and gas	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	19,000,000 6,900,000		0	0	0
0	01204640	540095FVTOK	5967074	5967074	BBB+	20	Financial intermediaries	JAPAN	6,000,000	0.40%	0	0	0
		DBNY 601308PJFHF DBNY 601258PJFHF	5014990 7032619				Financial infermediaries Oil and gas	UNITED STATES OF AMERICA UNITED STATES OF AMERICA	7,000,000 4,250,000		0	0	0
0	00905630	DBNY 601258PJFHF	383881	965231	A	6	Brokers / dealers / investment houses	LECHTENSTEIN	15,000,000	1.00%	п	0	0
		DBLONGSEPMOPORLN	5113851			20	Financial infermediaries	SALIDIARABIA	11,000,000	0.73%	0	п	0
		DBLONGBEPMOPORLN DBLONGBEPMOPORLN	5113851				Financial infermediaries Financial infermediaries	SALIDI ARABIA SALIDI ARABIA	3,900,000 3,000,000		0	0	0
6	50006007002	20000	385501	385501	8B+	35	Retailers (except food and drug)	GERMANY	20,000,000	1.33%	0	0	0
		ALHLD480105ALHLD ALHLD480105ALHLD	5472672 5472672				Forest products Forest products	AUSTRALIA AUSTRALIA	2,137,551		0	0	0
	11128830	DBLUXDFVEEFORLU					Forest products Beverage and tobacco	FRANCE	5,783,058		0	0	0
	11128830	DBLUXEXFVEEPORLU	647	647	BB+		Beverage and tobacco	FRANCE	5,322,025	0.35%	0	0	0
		DBLUXLXFVEEPORLU DBNY 601258PJFHF					Beverage and tobacco Business equipment and services	FRANCE UNITED STATES OF AMERICA	4.267,940 7.250,270		0	0	0
0	11167610	DBLUML7052EPORLU	6125177	6125177	EBB-	31	Norderrous metals / minerals	LUXEMBOURG	6.000.000	0.40%	0	0	0
		DBLUXL7052EPORLU DBLUXLXFVEEPORLU	6125177				Nonferrous metals / minerals Automotive	LUXEMBOURG GERMANY	2,870,273 4,781,263		0	0	0

Deutsche Bank AG
Loan Exposure Management Group
EXHIBIT 18 continued.

Effective Date Profitolio as of 25 September 2009
Strattlication Report
Strictly Private and Confidential
EXHIBIT 18.4 Extract from Reference Registy

					SAP								
nce			Reference Entity Identifier	Reference Entity	Equivalent	S&P Industry	SAP Industry Name		Reference Obligation	Percentage of Portfolio Notional Amount	Defaulted Notional	Liquidated Notional	& Cash Settle
titye	1858	Unique identifier	6635559	Group Identifier 6635559	BBB-	55	REITs and REOCs	Country of Domicile UNITED STATES OF AMERICA	Notional Amount (AUD) 3,000,000		Notional	Notional	Amoun
			6135746	6138746			risurance				0	0	0
	01061310	DBNY 601258PJFHF			A	29		UNITED STATES OF AMERICA	19,325,640				
	01031140	DBNY 115846FDBN	6138746	6138746	A	29	Insurance	UNITED STATES OF AMERICA	2,000,000		U	U	0
	01071760	BTC 115851FBTC	5715393	5715393	88	7	Building and development	UNITED STATES OF AMERICA	8,400,000		0	0	0
	01081510	DBLUXLXFVEEPORLU	6939209	6939209	A	38	Telecommunications / cellular communications	QATAR	4,000,000		0	0	0
	01124380	DBNY 601258PJFHF	6544849	6544849	888-	22	Food products	UNITED STATES OF AMERICA	5,000,000		0	0	0
	01124380	DBNY 601258PJFHF	6544849	6544849	BBB-	22	Food products	UNITED STATES OF AMERICA	4,000,000		0	0	0
	01124380	DBNY 601258PJFHF	6544849	6544849	888-	22	Food products	UNITED STATES OF AMERICA	2.000.000		0	0	O-
	01129130	DBLUXL7052EPORLU	6576867	54	688-	8	Business equipment and services	NETHERLANDS	6.409.973		0	0	0
8 8	01129130	DBLUML7052EPORLU	8576867	54	688-	8	Business equipment and services	NETHERLANDS	2.913.628	0.19%	0	0	0
	01081050	DBLONGBFVADFDBL	6635938	588371	BBB+	31	Norderrous metals / minerals	AUSTRALIA	3.000.000	0.20%	0	0	0
	00897920	DBLUM.5516EPORLU	597	597	AA	15	Drugs	SWITZERLAND	6.000.000	0.40%	0	0	U
	00897920	DBLUM 5516EPORLU	597	597	AA-	15	Drugs	SWITZERLAND	4 500 000	0.30%	0	0	0
	01152640	DBLUXL7052EPORLU	610691	610701	688-	36	Steel	SPAN	2,311,067	0.15%	0	0	0
	00850350	DBLUNL7052EPORLU	5678657	1034	A-	7	Building and development	GERMANY	15,000,000		0	0	0
	01038290	DBLUXLXFVEEPORLU	614161	614161	AA-	15	Drugs	FRANCE	10,000,000		0	0	0
	01106870		415711	415711	A	8		GERMANY			0	0	0
		DBLUM.7052EPORLU					Business equipment and services		6,000,000				
	01242040	DBLUXL7052EPORLU	415711	415711	A	8	Business equipment and services	GERMANY	5,000,000		0	0	0
	01106870	DBLUXL7052EPORLU	415711	415711	A	8	Business equipment and services	GERMANY	5,000,000		0	0	0
	01106870	DBLUXL7052EPORLU	415711	415711	A	8	Business equipment and services	GERMANY	2,193,680		0	0	0
	00853640	DBLUXLXFVEEPORLU	3026	3026	A+	29	Insurance	SWITZERLAND		1.00%	0	0	0
	01140260	DBNY 115846/FDBN	1115371	1115371	888+	39	Utities	UNITED STATES OF AMERICA.	5,000,000	0.33%	0	0	0
	01071360	DBLONGBEVEDEDBL	541201	541201	888-	20	Financial intermediaries	SWEDEN	8,000,000		0	0	0
	00961210	DBNY 115846/FDBN	423171	423171	BBB-	20	Financial intermediaries	UNITED STATES OF AMERICA	14,436,247		0	0	0
	00961210	DBNY 115846/FDBN	423171	423171	888-	20	Financial infermediaries	UNITED STATES OF AMERICA	6.402.865		0	0	0
	01068810	DBI ONGBEPMOPORI N	3618	3618	888	15	Drugs	GREAT BRITAIN	5.000.000		0	0	ŏ
	01129330	DBLUXLXFVEEPORLU	573021	6945733	BBB+	4	Beverage and tobacco	BELGUM	9.370.963		0	0	0
	01126380	DBLUXLXFVEEPORLU	573021	6945733	888+	4		BELGUM BELGUM	6.000.000		0	u	0
							Beverage and tobacco				U U	u	
	01065120	DBLONGBFVEOFDBL	2412	2412	88	24	Forest products	FINLAND	9,000,000		0	0	0
	01129290	DBLUXEXEVEEPORLU	7143598	3438	888*	29	Insurance .	SWITZERLAND	10,000,000		0	0	0
	2198		438791	438791	BB+	31	Nonferrous metals / minerals	CANADA	4,000,000		Ω	Ω	0
	2198		438791	438791	BB+	31	Nonferrous metals / minerals	CANADA	568,824	0.04%	0	D	0
	9730000213	7016	562241	562241	BBB	38	Telecommunications / cellular communications	ITALY	7.955.721	0.53%	0	D	0
	00896930	DBLUXL5516EPORLU	1116681	1116681	BBB-	34	Rai industries	NETHERLANDS	5,000,000	0.33%	a	0	n
	01104280	DBLUM 7052EPORLU	7015941	7015941	BB-	8	Business equipment and services	NETHERLANDS	4.680.000		0	0	0
	01165230	DBNY 115849/FDBN	3255	1779	AA	20	Financial intermediaries	UNITED STATES OF AMERICA	7,000,000		0	0	0
	01145490	DBLONGBFVEOFDBL	1726	5684695	A+	22	Food products	NETHERLANDS	20.000.000		0	0	0
	01079010	DBLUXDFVEEPORLU	22311	22311	BBB+		Laines	SPAN	8,400,000		o o	0	0
						39							
	01166530	DBNY 115846FDBN	531841	531841	888-	4	Beverage and tobacco	UNITED STATES OF AMERICA	6.000.000		0	0	0
	01047390	DBLONG8FVEOFDBL	6723	6723	8B+	24	Forest products	FINLAND	10.913.627		0	0	0
	00896970	DBLUXL5516EPORLU	2882	2882	BB-	3	Automotive	FRANCE	13,054,525		0	0	0
	00896970	DBLLD0.5516EPORLU	2882	2852	BB-	3	Automotive	FRANCE	8.000,000	0.53%	0	0	0
	00896970	DBLUXL5516EPORLU	2862	2882	BB-	3	Automotive	FRANCE	5,138,930	0.34%	0	0	0
	3003170057		5087431	1137351	888+	36	Steel	FRANCE	16,000,000		0	0	0
	3003170067		5087431	1137351	BBB+	36	Sted	FRANCE	7,000,000	0.47%	0	0	0
	01108510	DBLUM 7052EPORLU	1076711	1076711	888.	32	Oil and gas	NETHERLANDS		1.00%	0	0	0
	01108510	DBLUXL7052EPORLU	1076711	1076711	888-	32	Oil and gas	NETHERLANDS	4,702,441		0	0	0
	01108510	DBLUXL7052EPORLU	1076711	1076711	888-	32	Oil and gas	NETHERLANDS	3,000,000		0	0	0
											0		
	01137660	DBLONGBFVEOFDBL	457691	457891	A	38	Telecommunications / cellular communications	GREAT BRITAIN		1.35%		0	0
	01165540	DBLUXL7052EPORLU	1348	1348	BBB	10	Chemical / plastics	GERMANY	5,000,000		0	0	0
	01129080	DBLUM.7052EPORLU	1348	1348	888	10	Chemical / plastics	GERMANY	4,000.000		0	0	0
	00979010	DBNY 115846FD8N	1715	1715	A	30	Leisure goods / activities / movies	UNITED STATES OF AMERICA	6,000,000		0	0	0
	5794		462721	462721	88+	24	Forest products	AUSTRIA	4,500,000		0	0	0
	00852430	DBLUXLXFVEEPORLU	3743	3743	888+	33	Publishing	NETHERLANDS	10,000,000	0.67%	0	0	0
	00852430	DBLUNDSFVEEPORLU	3743	3743	BBB+	33	Fublishing	NETHERLANDS	5,000,000	0.33%	o ·	а	0
	01069330	DBNY 115846 FDBN	811241	811241	888+	29	hsurance	BERMUDAS	18,000,000		U	0	0
tote	ed Assets (no longer in the Reference	Portfello) Reference				Reference Entity	Reference Entity Group					
			Entity	Reference Entity			reasonate Emily	Croup	Reference Obligation				
		Unique Identifier	klentifiar	Group Identifier					Notional Amount (AUD)				
33	00939250	DBNY 601258PJFHF	1196931	1196931			DELPHI CORPORATION	DELPH CORPORATION	20,000,000		0	20,000,000	0
000	91277.5		Q=0000										
Det	termination	Amounts / Cash Settlement					Reference Entity	Reference Entity Group					
			Reference : Entity	-			Mararence county	Meterence Cutthy Group	Reference Obligation				
		Distance because	Identifier	Reference Entity									
		Unique identifier	identifier	Group Identifier		_			Notional Amount (AUD)				0

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Stratification Expenses and Confession
EXHBIT 10; Defaulted Reference Obligations)

25,500,000,00 Tatal Riberant K. Loss Carradory Matarry Unity Bods from the Carradory Matarry English Street Bods Street Bridge Carradory Base Thomas Street Bridge Carradory Base Street Base Stre Reference Chilgadon Georgia: Reference Emity Concess Concess

Deutsche Bank AG Loan Exposure Management Group Effective Date Portfolio as of 25 September 2009 Stratification Report
Strictly Private and Confidential
EXHIBIT 1D (Defaulted Reference Obligations)

25,500,000.00 Total

(AUD) Reference Entity Reference Entity Reference Entity Identifier

Date on which the 6.A.La) dib Internal 6.a.LB) S&P 6.a.Ll, S&P sovereign long 6.a.Ll, Sum of Notional Reference Obligation was Rating at the time of our taken of our taken of Amount (AUD) of Included in the Reference of Inclusion Inclusion inclusion inclusion ¥¥ 25-Apr-05 asn 25,500,000.00 LEAR CORPORATION LEAR CORPORATION 350471 350471 00925120 DBNY 115846IFDBN Reference Obligation Identifier

Deutsche Brack AC.

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Breitsferund in Specimen in Specimen 2009

Streigheisen in Specimen in Specimen 2019

Streigheisen and Confessional

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Reference Behavior Birthy and Part of Conference Birthy Behavior Birthy Service Birthy Behavior Birthy Service Birthy Service

Total 20,000,000.00

Deutsche Bank AG
Loan Exposure Management Group
Effective Date Portfolio as of 25 September 2009
Stratification Report
Strictly Private and Confidential
EXHIBIT 1F (Loss Determination Amount and Cash Settlement Amount)

Total

	Reference						Loss			
	Obligation	Reference Entity			Reference Entity	Credit Event	Notional Amount	Determination	Cash Settlement	
Unique Identifier	Identifier	Identifier	Group Identifier	Reference Entity	Group	Notice Date	(AUD)	Amount	Amount	

No Loss Determination Amounts or Cash Settlement Amounts