



21st December 2009

The Directors
Nexus Bonds Limited
Level 16, Deutsche Bank Place
Cnr Hunter & Phillip Streets
Sydney NSW 2000

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Dear Sirs

Nexus Portfolio Linked Floating Rate Notes – Notification of Maturity and Repayment of Principal

In relation to Nexus Portfolio Linked Floating Rate Notes (the "Notes" - issued under ASX Code "NXBHB"), please be advised that on 16 December 2009, the Notes issued by Nexus Bonds Limited matured and the principal was repaid in full to investors.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'M. ...', followed by a large, stylized blue scribble or flourish.

Deutsche Bank AG, Sydney Branch
(as Operating Agent for Nexus Bonds Limited)