



15<sup>th</sup> December 2010

The Directors  
Nexus Bonds Limited  
Level 16, Deutsche Bank Place  
Cnr Hunter & Phillip Streets  
Sydney NSW 2000

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Dear Sirs

**Nexus3 Notes – Notification of Maturity and Repayment of Principal**

In relation to Nexus3 Notes (the "Notes" - issued under ASX Code "NXBHC"), please be advised that on 14 December 2010, the Notes issued by Nexus Bonds Limited matured and the principal was repaid in full to investors.

Yours faithfully

Deutsche Bank AG, Sydney Branch  
(as Operating Agent for Nexus Bonds Limited)