

13 June 2012

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Dear Investor

Nexus4 Topaz Notes Investor Redemption Facility

This is a courtesy letter to remind you that on 25 June 2012, Nexus Bonds Limited ("**Nexus**") will disclose on the ASX the redemption price for your Nexus4 Topaz Notes (the "**Notes**") under the Investor Redemption Facility. The current date for redemption under the Investor Redemption Facility is 9 July 2012. This is in accordance with the Nexus4 Topaz Notes Prospectus dated 13 May 2005 ("**Prospectus**").

The price quoted by Nexus may be higher or lower than the price at which the Notes are trading on the ASX. Terms and conditions of the Investor Redemption Facility are described in the Prospectus.

A redemption request form will be mailed to you immediately following the ASX announcement and may also be downloaded from the Nexus website at "www.nexusbonds.com.au".

If you wish to request redemption of all or part of your holding of Notes, you will need to complete the redemption request form and return it to Computershare Investor Services Pty Limited ("**Computershare**") by the date stated in the ASX Announcement.

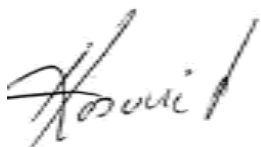
You are not obliged to request redemption under the Investor Redemption Facility and instead you may choose to continue to hold your Notes.

Please contact your financial advisor if you need any advice in relation to the Notes.

If you would like to update your contact information or obtain investment details of any Nexus4 Topaz Notes you hold, please contact Computershare Registry Services by phone on 1300 855 080 (if calling within Australia) or +61 2 9415 4000 (if calling from overseas) or [email](mailto:!AUCSSYDStructuredProducts@computershare.com.au) "!AUCSSYDStructuredProducts@computershare.com.au".

Yours sincerely

Deutsche Bank AG, Sydney Branch on behalf of **Nexus Bonds Limited**



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Authorised signatory



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