

MALLESONS STEPHEN JAQUES

Ms Herlina Susilo
Australian Stock Exchange Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

4 November 2004

Dear Herlina

Nexus Bonds Limited
Proposed issue of Nexus3 Notes - Collateralised Debt Obligations

We refer to our letter to you of 26 October and to our telephone conversation of this morning and confirm that Nexus Bonds Limited (ABN 23 101 744 389) (“**Nexus**”) and Deutsche Bank AG, Sydney Branch (ABN 13 064 165 162) (“**DBAG Sydney**”) have instructed us to file an Appendix 3B with the Australian Stock Exchange (“**ASX**”) in relation to the proposed further issue of interest bearing debt securities by Nexus (known as “**Nexus3 Notes**”).

1 Enclosed documents

We enclose for release an Appendix 3B which has been signed by two directors of Nexus. We also enclose a copy of the Prospectus for Nexus3 Notes, as lodged on 3 November 2004 with the Australian Securities and Investments Commission, and a copy of the Note Trust Deed for the Nexus3 Notes.

If you have any queries please do not hesitate to contact either of us.

MALLESONS STEPHEN JAQUES

Australian Stock Exchange Limited

1 November 2004

Yours sincerely



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